

FORM 529

Corporations Act (2001)

Subregulation 5.6.12 (2)

**NOTICE OF SECOND MEETINGS OF
CREDITORS OF COMPANIES UNDER ADMINISTRATION**

**Lift Capital Partners Pty Ltd ACN 111 015 500
Lift Capital Nominees No. 1 Pty Limited ACN 112 913 532
(Administrators Appointed) ("the Companies")**

Notice is given that the adjourned second meetings of the creditors of the Companies **will be held at the Lyceum Theatre, Wesley Conference Centre, 220 Pitt Street, Sydney NSW at 2:00 pm on 12 November 2008, registration from 12:00 noon.**

The purpose of the meetings is to:

1. Consider the Administrators' report in relation to the Companies affairs and any other matters raised relating to the Companies future and then to resolve either that:
 - (a) the Companies execute Deeds of Company Arrangement; or
 - (b) the administrations should end; or
 - (c) the Companies be wound up; or
 - (d) the meetings be adjourned.
2. Consider and if thought fit approve the Administrators' remuneration.
3. Determine the remuneration of the
 - (a) Deed Administrators, if appointed; or
 - (b) Liquidators, if appointed.
4. If the Companies are wound up
 - (a) to consider the appointment of Committees of Inspection
5. Discuss any other relevant business which may arise.

Dated 4 November 2008.



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